

## Description

Provides the ability to create „enum“ type field in selected entity. This field will get values from the selected entity names.

## Installation

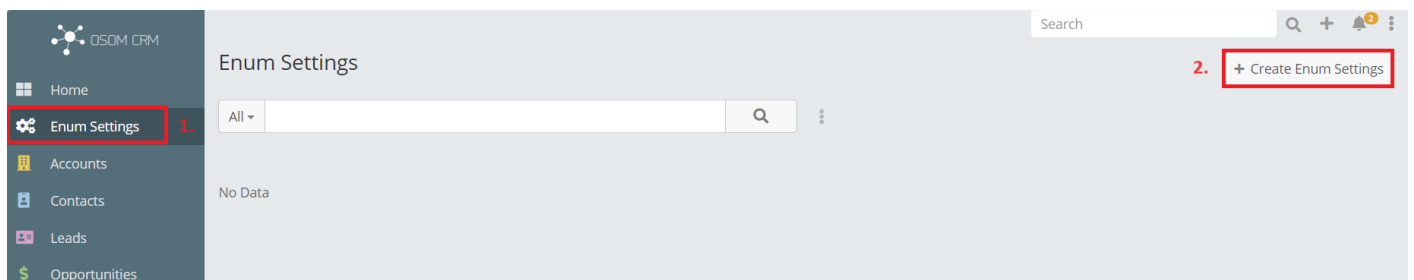
In order to install EspoCRM extension:

1. Login as an administrator.
2. Go to Administration > Extensions.
3. Upload your extension package (zip file).
4. Click Install button.

You can find more information here: <https://docs.espocrm.com/administration/extensions/>

## Creating a field

1. Go to „Enum Settings“ entity and click on „+ Create Enum Settings“ button.



2. Fill out the form.

Enum Settings > create

Save Cancel ...

Overview

Choose Entity  Field Name  Get Records From Entity

3. Select an entity where you want to add your field (Choose Entity), enter a name for the field (Field Name), select an entity from which you want to get the names (Get Records From Entity). Click Save. After save the field will be created.

Enum Settings > create

Save Cancel ...

Overview

1. Choose Entity  
Task

2. Field Name  
contactList

Get Records From Entity  
Contact

## Created field in the layout

1. Go to Administration > Entity Manager > Task > Layouts > detail. Drag and drop created „Contact List“ field into empty space. Save it.

Administration > Entity Manager > Task > Layouts

Tasks

- List
- Detail
- List (Small)
- Detail (Small)
- Bottom Panels
- Search Filters
- Mass Update
- Side Panels (Detail)
- Side Panels (Edit)
- Side Panels (Detail Small)
- Side Panels (Edit Small)
- Side Panel Fields
- Kanban

Detail

Save Cancel Reset to Default

Layout

Name Parent

Status Priority

Date Start Date Completed

Date Due

Description

Attachments

+  
Add Panel

Available Fields

- Account
- Contact
- Contact List
- licenseArchiveOne
- Raw Material Item
- Reminders
- TmpC



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2. Go to Task entity and create new Task. In „Contact List“ field you will see options with all Contact entity names.

The screenshot shows the 'Tasks > create' form in the OSOM CRM application. The form is divided into several sections. At the top left, there are 'Save', 'Cancel', and a menu icon. The main form area includes fields for 'Name \*', 'Parent' (set to 'MyLog'), 'Status' (set to 'Not Started'), 'Priority' (set to 'Normal'), 'Date Start', 'Date Due', 'Description', and 'Attachments'. On the right side, there are sections for 'Assigned User \*' (set to 'Admin') and 'Teams' (set to 'Select'). A dropdown menu for 'Contact List' is open, showing three options: 'OSOM CRM', 'Contact 2', and 'Contact 3'. This dropdown menu is highlighted with a red border. The top right of the form has a search bar and navigation icons.