

Description

Provides the ability to create 'emailAddress' field in selected Entity.

Version: v7+

Installation

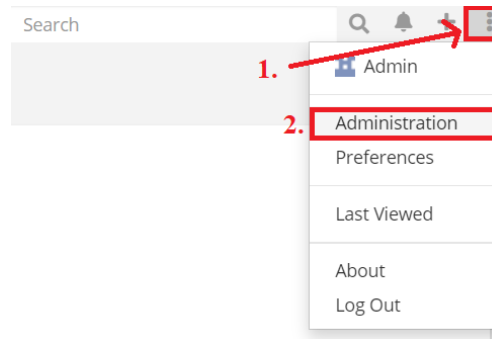
In order to install EspoCRM extension:

1. Login as an administrator.
2. Go to Administration > Extensions.
3. Upload your extension package (zip file).
4. Click Install button.









You can find more information here: <https://docs.espocrm.com/administration/extensions/>

Setting up an Integration

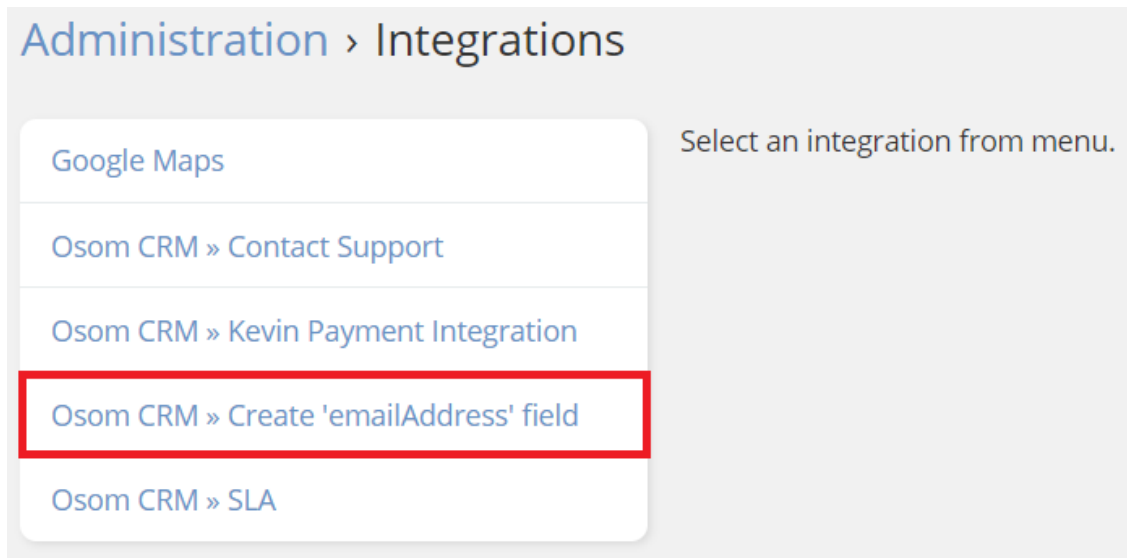
1. Go to the Administration panel.



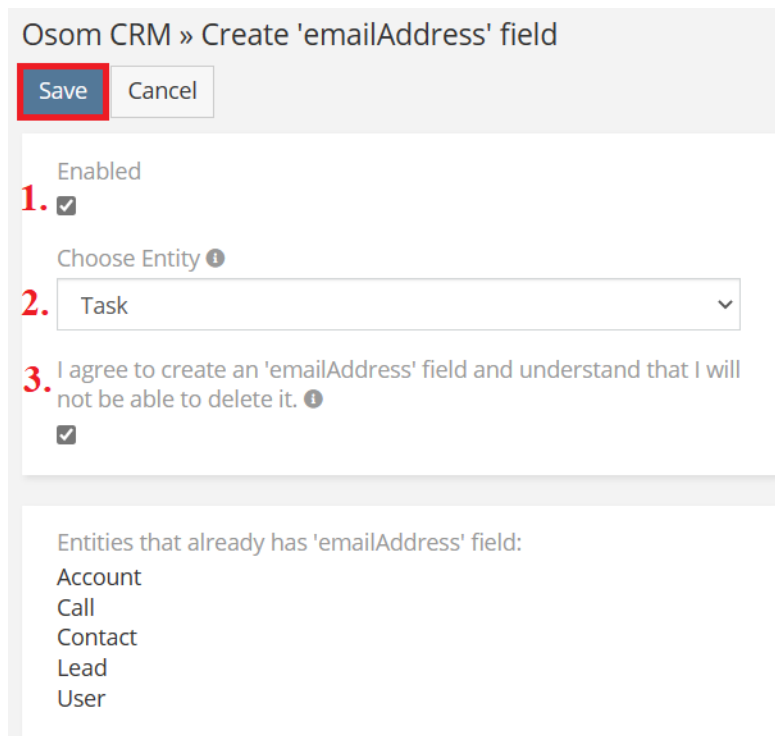
2. Go to the Integration section.

System	
 Settings	System settings of application.
 User Interface	Configure UI.
 Authentication	Authentication settings.
 Scheduled Jobs	Jobs which are executed by cron.
 Currency	Currency settings and rates.
 Notifications	In-app and email notification settings.
 Integrations	Integration with third-party services.
 Extensions	Install or uninstall extensions.

3. Click on Osom CRM » Create 'emailAddress' field.



4. Click on 'Enabled' checkbox (1.), Choose an Entity where you want to create 'emailAddress' field (2.), click on 'I agree to create an 'emailAddress' field and understand that I will not be able to delete it.' checkbox (3.). Save an Integration. Also you can see which Entities already has 'emailAddress' field.



Osom CRM » Create 'emailAddress' field

Save Cancel

1. Enabled

2. Choose Entity ⓘ
Task

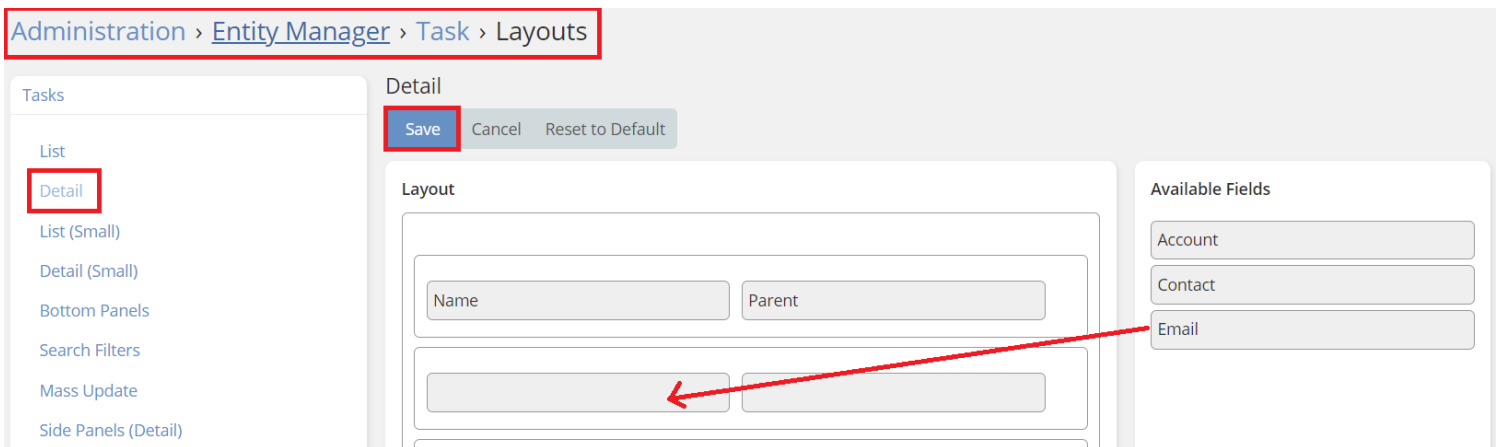
3. I agree to create an 'emailAddress' field and understand that I will not be able to delete it. ⓘ

Entities that already has 'emailAddress' field:

- Account
- Call
- Contact
- Lead
- User

Setting the layout

1. Go to the Administration->Entity Manager->Entity, which one you chose in Integration (In this case Task)->Layouts. Select 'Detail' layout. Drag and drop created 'Email' field. Save it.



2. In Task you have newly created 'emailAddress' field.

