

Description

Provides the ability to have internal stream posts in selected Entity. Posts will be seen only by internal users.

Version: v7+

Installation

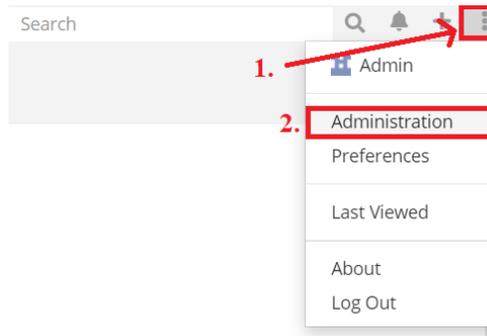
In order to install EspoCRM extension:

1. Login as an administrator.
2. Go to Administration > Extensions.
3. Upload your extension package (zip file).
4. Click Install button.

You can find more information here: <https://docs.espocrm.com/administration/extensions/>

Setting up an Integration

1. Go to the Administration panel.



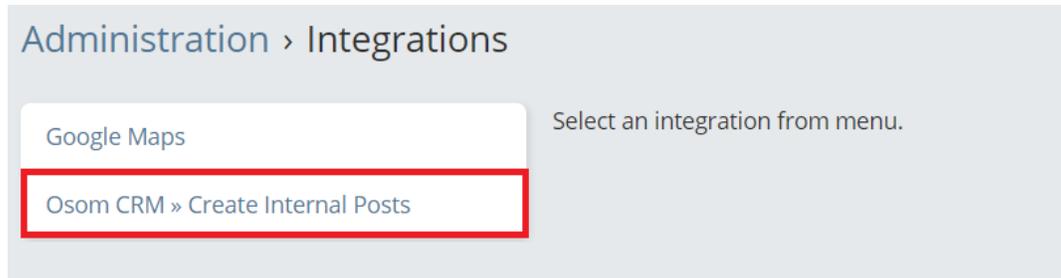
2. Go to the Integration section.

System	
 Settings	System settings of application.
 User Interface	Configure UI.
 Authentication	Authentication settings.
 Scheduled Jobs	Jobs which are executed by cron.
 Currency	Currency settings and rates.
 Notifications	In-app and email notification settings.
 Integrations	Integration with third-party services.
 Extensions	Install or uninstall extensions.

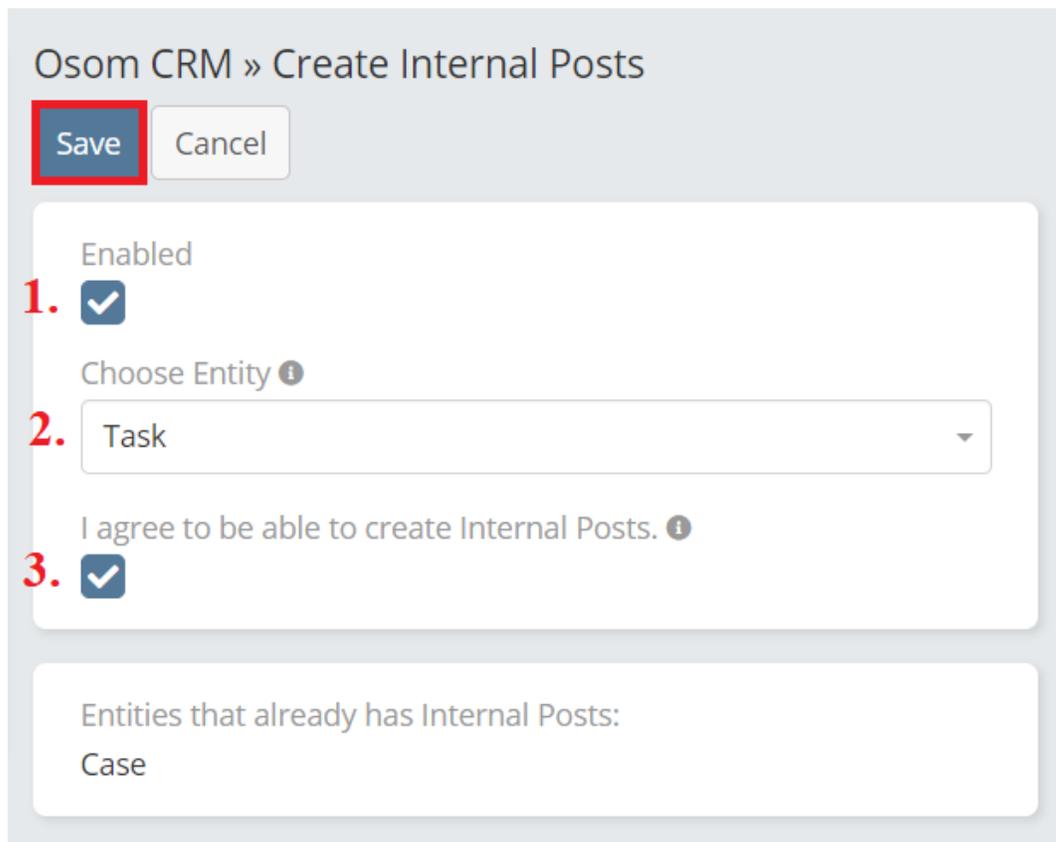


Osom CRM
+370 5 207 8214
Laisves str. 3, Vilnius, LT-04215, Lithuania
laimonas@osomcrm.com
www.osomcrm.com

3. Click on Osom CRM » Create Internal Posts.



4. Click on 'Enabled' checkbox (1.), Choose an Entity where you want to have internal stream posts (2.), click on 'I agree to be able to create Internal Posts' checkbox (3.). Save an Integration. Also you can see which Entities already has internal stream posts.





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5. In Task Entity you have a possibility to create internal stream posts.

Tasks > Test Task

Edit ...

Name	Parent
Test Task	None
Status	Priority
Started	Normal
Date Start	
Today 15:30	
Date Due	Reminders
Tomorrow 17:00	None
Description	
None	
Attachments	
None	

Stream ...

Write your comment here

Post   

The screenshot shows a user interface for a task entity. At the top, there's a breadcrumb "Tasks > Test Task" and an "Edit" button with a three-dot menu. Below is a table of task details. The "Stream" section at the bottom contains a text input field with the placeholder "Write your comment here". Below the input field are three buttons: "Post", a lock icon (highlighted with a red box), and an attachment icon. An information icon is also present on the right side of the stream area.